



TREASURY FUNDED STRUCTURED SETTLEMENT™

PROVIDING ENHANCED SECURITY

WITH U.S. GOVERNMENT

OBLIGATIONS HELD IN A

PERIODIC PAYMENT TRUST

WHY CHOOSE A STRUCTURED SETTLEMENT?

With today's economic uncertainty and challenges, structured settlements remain a uniquely safe and secure way to provide for your future needs. A structured settlement, funded with either Treasury obligations or annuities, provides a customized, tax-free, guaranteed solution to your needs.

WHY THE TFSS™?

U.S. Government or Treasury Obligations are backed by the full faith and credit of the United States. These are the most senior claims on the tax paying public in the United States and are perceived by domestic and international investors to be one of the safest bond investments in the world. For those claimants seeking high quality and predictable income and principal from their settlement, the TFSS™ is the right choice.

For example, when combining a Treasury Funded Structured Settlement with a structured settlement annuity, the options become even greater. A split funded settlement can provide diversification and security while allowing the flexibility of lifetime payments.



TAX FREE?

Yes! Settlements placed into the TFSS™ are free from federal and state income taxes under Section 104 of the Internal Revenue Code.

ARE MY PAYMENTS SECURE?

Yes! Once funded, the payments are backed through the purchase of U.S. Treasury Obligations. Regardless of market performance, your payments will not change, providing you with a secure source of income.

HOW SECURE ARE MY PAYMENTS?

The assets of the TFSS™ are held in a trust. Under Federal law, assets held in a trust by trustees are not part of the trustees' assets, nor are they legally subject to claims of creditors (Title 12, Section 194 of the United States Code).

Midwest Trust further secures the payments by issuing a "Keep Well Agreement", pledging that the assets held in the TFSS™ may not be used for any purpose other than paying the payees of the TFSS™.

WHAT OTHER SECURITY IS THERE?

Every payee is given secured creditor status. In the unlikely event anything were to happen to the trustees, the payee would "perfect" their security interest and take possession of the Treasury obligations funding their structured settlement. Given that no creditors of the trustees may reach the assets held by the TFSS™, and that Treasury obligations are backed by the full faith and credit of the United States, payees are provided with a powerful combination of safety and security.

WHAT KIND OF PAYMENTS CAN I RECEIVE?

The TFSS™ can be structured to pay monthly, semi-annually, annually or periodic lump sums, up to 30 years. The payments are customized to your current and future needs during the time of settlement.



WHAT OTHER BENEFITS DOES TFSS™ HAVE?

Option 1 – the TFSS™ can be set up to provide for the ability to request a commutation of some or all of the future payments, based on a legitimate need that is in your best interest. Such requests are subject to court approval.

Option 2 – the TFSS™ has the ability to provide for an automatic commutation upon death, providing your beneficiaries with the funds needed to deal with estate taxes and other final expenses.

Option 3 – for those situations where there is perceived possibility that the payee may prematurely anticipate or attempt to sell their future payments, the TFSS™ also has a “spend-thrift” option that would prevent such a sale from occurring.

For detailed information on any of these options, please consult with your structured settlement professional.

WHY MIDWEST TRUST?

Midwest Trust, headquartered in Overland Park, Kansas, has nearly \$9 billion in assets under administration and is committed to providing fiduciary services designed to meet your needs, from living trusts to estate settlement. Midwest Trust offers a varied portfolio of trust services to fit a wide array of customer needs, helping clients consolidate investments, obtain protection from estate taxes and probate costs, and keeping financial matters private. Midwest Trust can provide a full range of services, including managing assets, distributing funds, providing complete accounting statements, preparing tax documents and more. With over 20 full-time trust officers averaging nearly 20 years of experience in trust services, Midwest Trust offers powerful, economical, and reliable trust

services. For more information about Midwest Trust, please visit www.midwesttrust.com.

Midwest Trust also offers professional, personalized investment services through its affiliate, Financial Counselors, Inc. With over 40 years experience in investment management and more than \$4 billion of assets under management, Financial Counselors, Inc. is committed to providing service that will exceed your expectations. For more information about our investment management services, please visit www.fciadvisors.com.

MARKETED BY:

Advanced Markets Group

The exclusive marketing arm for the Treasury Funded Structured Settlement. For more information, please contact the Advanced Markets Group team at 866.512.7185 or support@mtcquotes.com

For more information on structuring your settlement with the TFSS™, please contact:

(Business Card w/slots)



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Not A Deposit • Not FDIC Insured

